

FINANCIAL SERVICES ACADEMY

A program of the Peninsula Council for Workforce Development

2014-2015 SCHOOL YEAR

HAMPTON CITY SCHOOLS - PERFORMANCE LEARNING CENTER

CLASS/SESSION TIMES: 10:55 A.M. - 12:10 P.M. and 1:10 P.M. - 2:30 P.M.

Date	Course	Session 1	Presenter
28-Oct	FSA Kick Off/Introduction		Sharnya Smith & Rita Bond
28-Oct	Checking Accounts vs. Savings Accounts (IRAs, Money Market Accounts, Certificate of Deposits)	10:55 am-12:10 pm	Kathrina Turner & Dorsey Jackson, BB&T Bank
		Session 2	Presenter
		1:10 pm-2:30 pm	Kathrina Turner & Dorsey Jackson, BB&T Bank

12-Nov	Money & Banking (General Overview Information on the Role of the Federal Reserve)	Session 1	Presenter
		10:55 am-12:10 pm	Timothy Burnett, Merrill Lynch
		Session 2	Presenter
		1:10 pm-2:30 pm	Timothy Burnett, Merrill Lynch

18-Nov	Credit Reports - Your Financial Plan	Session 1	Presenter
		10:55 am-12:10 pm	Pat Mulligan, Regina Nelson & Paul Szabo, 1st Advantage Federal Credit Union
		Session 2	Presenter
		1:10 pm-2:30 pm	Pat Mulligan, Regina Nelson & Paul Szabo, 1st Advantage Federal Credit Union

25-Nov	Financial Management (Budgeting)	Session 1	Presenter
		10:55 am-12:10 pm	Van Noland, Lisa Pennyfeather & LaKeisha Branham, Wells Fargo
		Session 2	Presenter
		1:10 pm-2:30 pm	Van Noland, Lisa Pennyfeather & LaKeisha Branham, Wells Fargo

2-Dec	Financial Services Products & Sales	Session 1	Presenter
		10:55 am-12:10 pm	Daryl R. Rankin, SunTrust
		Session 2	Presenter
		1:10 pm-2:30 pm	Daryl R. Rankin, SunTrust

9-Dec	What is Insurance and how Does it Work (Health, Life & Auto)?	Session 1	Presenter
		10:55 am-12:10 pm	H. Andrew Tate, Tate & Associates Insurance Agency
		Session 2	Presenter
		1:10 pm-2:30 pm	H. Andrew Tate, Tate & Associates Insurance Agency

16-Dec	Taxes	Session 1	Presenter
		10:55 am-12:10 pm	Kevin Joyce, Financial Security Management, Inc.
		Session 2	Presenter
		1:10 pm-2:30 pm	Kevin Joyce, Financial Security Management, Inc.
16-Dec	Closing Reception		Sharyna Smith & Rita Bond

Note: Due to Veterans Day, November 11th class has been re-scheduled to November 12th